



# Pantheon Profile

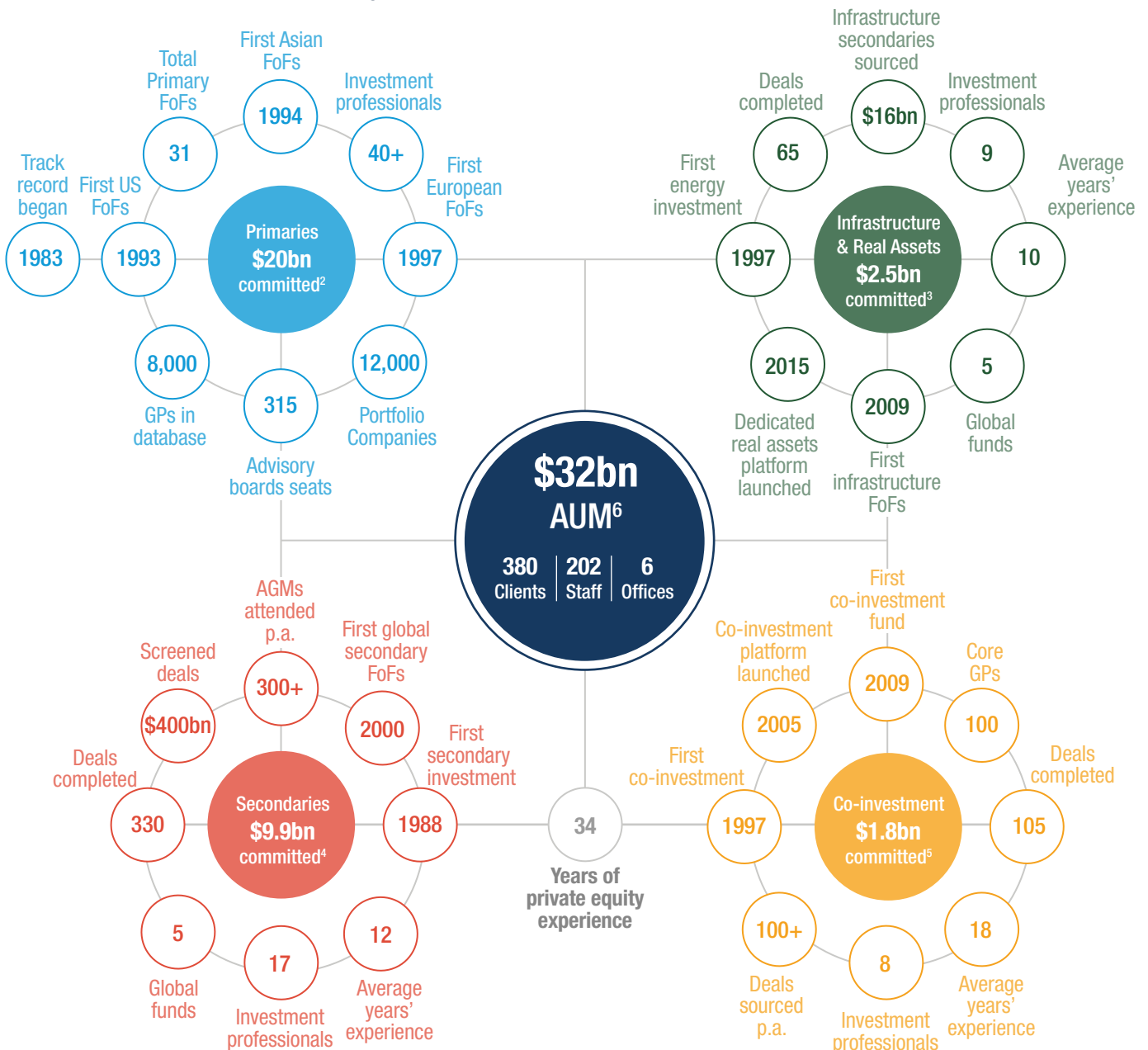
# PANTHEON

## Pantheon: A leading investor in private markets

Pantheon was founded almost 35 years ago and is a leading investor in private markets with over \$32 billion of assets under management<sup>1</sup> across private equity, infrastructure and real assets. Our global reach extends across six offices with over 200 professionals.

We are proud of our strong heritage and reputation in the private markets. This year we celebrate the sixth anniversary of our partnership with Affiliated Managers Group Inc. (“AMG”), a global asset management company with investments in leading boutique investment management firms, including Pantheon, and which is listed on the New York Stock Exchange.

We construct diversified programs of primary, secondaries and co-investments with the objective of generating strong performance for our clients. Our expertise in each of these global areas is demonstrated below.



## Pantheon Profile

### Contact Client Services

#### U.S.

**Kevin Albert**

kevin.albert@pantheon.com

#### Europe

**Daniela Konrath**

daniela.konrath@pantheon.com

#### Asia

**Alex Wilmerding**

alex.wilmerding@pantheon.com

#### Latin America

**Ana Zarruk**

ana.zarruk@pantheon.com

**Rob Barr**

rob.barr@pantheon.com

<sup>1</sup> As of September 30, 2015. This figure includes assets subject to discretionary or non-discretionary management, advice or those limited to a reporting function.

#### <sup>2</sup> **Primaries.**

Amount committed as of September 30, 2015.

Number of investment professionals based on Regional Investment Committee and Regional Investment Team members, in addition to global pool of investment associates who operate across the Pantheon platform. As of March 1, 2016. All other information as of January 1, 2016.

#### <sup>3</sup> **Infrastructure and Real Assets.**

Amount committed and number of deals completed as of September 30, 2015. Secondaries deals sourced based on Pantheon deal flow, as of March 31, 2015. Investment professionals as of March 1, 2016. Pantheon's infrastructure deal origination as of March 31, 2015.

#### <sup>4</sup> **Secondaries.**

Amount committed and number of deals as of September 30, 2015. Investment professionals as of March 1, 2016.

#### <sup>5</sup> **Co-investment.**

Amount committed and number of deals as of September 30, 2015. Investment professionals as of March 1, 2016.

<sup>6</sup> As of September 30, 2015, This figure includes assets subject to discretionary or non-discretionary management, advice or those limited to a reporting function. Staff number as of March 1, 2016.

### DISCLOSURE

This document and the information contained herein is the confidential and proprietary information of Pantheon; it may not be reproduced, provided or disclosed to others, or used for any other purpose, without the prior written permission of Pantheon; and must be returned promptly upon request. This document is distributed by Pantheon which is comprised of operating entities principally based in San Francisco, London and Hong Kong. Pantheon Ventures Inc. and Pantheon Ventures (US) LP are registered as investment advisors with the U.S. Securities and Exchange Commission. Pantheon Ventures (UK) LLP is authorised and regulated by the Financial Conduct Authority (FCA) in the United Kingdom. Pantheon Ventures (HK) LLP is regulated by the Securities and Futures Commission in Hong Kong.

There is no guarantee that the objective of the fund will be met or that suitable investments will or can be secured and that they will be successful.

In Australia, this document and the information contained herein is intended only for wholesale investors under section 761G of the Corporations Act 2001 (Cth) ("Wholesale Investor"). By receiving this document you represent and warrant that you are a Wholesale Investor. Pantheon Ventures (UK) LLP is exempt from the requirement to hold an Australian financial services licence under the Corporations Act 2001 (Cth) in relation to the provision of any financial product advice regarding the financial products which are referred to in this document and is regulated by the FCA under UK laws, which differ from Australian laws.

In Europe and the United Kingdom, this document and the information contained herein is provided by Pantheon Ventures (UK) LLP solely to professional clients or eligible counterparties for the purposes of the rules of the Financial Conduct Authority (FCA). In all other jurisdictions, this document is intended for institutional clients and investors to whom this document can be lawfully distributed without any prior regulatory approval or action.

Nothing in this document constitutes an offer or solicitation to invest in a fund managed or advised by Pantheon or recommendation to purchase any security or service. Nothing contained in this document is intended to constitute legal, tax, securities or investment advice. The general opinions and information contained in this publication should not be acted or relied upon by any person without obtaining specific and relevant legal, tax, securities or investment advice. In general, alternative investments such as private equity or infrastructure involve a high degree of risk, including potential loss of principal invested. These investments can be highly illiquid, charge higher fees than other investments, and typically do not grow at an even rate of return and may decline in value. These investments are not subject to the same regulatory requirements as registered investment products. In addition, past performance is not necessarily indicative of future results. This presentation may include "forward-looking statements". All projections, forecasts or related statements or expressions of opinion are forward-looking statements. Although Pantheon believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to be correct, and such forward-looking statements should not be regarded as a guarantee, prediction or definitive statement of fact or probability. All information or discussion in these materials regarding funds managed/advised by Pantheon or its affiliates is qualified entirely by the terms and provisions of the relevant private placement memorandum(s) and limited partnership agreement(s) for such fund(s).

Any reference to the title of "Partner" in these materials refers to such person's capacity as a partner of Pantheon Ventures (UK) LLP. In addition, any reference to the title of "Partner" for persons located in the United States refers to such person's capacity as a limited partner of Pantheon Ventures (US) LP.

Copyright © Pantheon 2016. All rights reserved.