

PANTHEON

PRESS NOTICE

London, September 6th, 2016

Pantheon returns to 10 Finsbury Square

Pantheon has returned to its principal London office at 10 Finsbury Square and is no longer operating under its business continuity plan.

Pantheon's London office relocated in mid-July to its business continuity site in Aldgate following temporary closure of its premises after a structural issue with the building was discovered. The landlord of 10 Finsbury Square, EC2A 1AF closed access to the whole building in response to a potential safety issue in the building. Remedial works to address those issues have been completed, and all works have been signed off by both the contractors and independent parties.

Pantheon confirms that its Business Continuity Plan (BCP) was fully functional throughout our relocation to our temporary site, and there has been no disruption to our service delivery. We have informed our regulator of our return to our principal London offices.

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Notes to Editors

PANTHEON

Pantheon is a leading global private equity, infrastructure and real assets fund investor that invests on behalf of over 380 individual institutional investors, including public and private pension plans, insurance companies, endowments and foundations. Founded over 30 years ago, Pantheon has developed an established reputation in primary and secondary private asset solutions across all stages and geographies. Our investment solutions include customized separate account programs, regional primary fund programs, secondaries, co-investment and infrastructure programs. Pantheon also has private equity solutions for private wealth and defined contribution clients.

As at March 31, 2016, Pantheon had \$34.3 billion assets under management* and we currently have 209 employees, including 71 investment professionals, located across our offices in London, San Francisco, New York, Hong Kong, Seoul and Bogotá.

Pantheon is owned by Affiliated Managers Group Inc. ("AMG"), alongside senior members of the Pantheon team. AMG is an NYSE-listed asset management company with equity investments in leading boutique investment management firms. The ownership structure, with Pantheon management owning a meaningful

share of the equity in the business, provides a framework for long-term succession and enables Pantheon management to continue to direct the firm's day-to-day operations.

* This figure includes assets subject to discretionary or non-discretionary management, advice or those limited to a reporting function.

This press release is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration.

For more information, go to www.pantheon.com.

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