

PANTHEON

PRESS RELEASE

London, December 13th, 2016

Pantheon Wins Real Assets Award

Pantheon is delighted that our Real Assets practice was recognized last night in the seventh annual U.S CIO Industry Innovation Awards hosted at the New York Public Library. Pantheon won in the Real Assets category.

"We are thrilled that Pantheon's newest and fast-growing investment strategy, Real Assets, has received this important accolade, especially coming within two years of Pantheon formalising our Real Assets expertise into a dedicated investment practice. We'd like to thank all our clients who have chosen Pantheon to manage their Real Assets program, and we look forward to continuing to develop our Real Assets platform from its strong foundations," commented Kathryn Leaf-Wilmes, Partner and Global Head of Infrastructure and Real Assets.

Together with the asset-owning and managing community, Chief Investment Officer highlights and celebrates the very best of institutional investing, says the magazine. Finalists and winners are chosen by the CIO editorial team in conjunction with an Advisory Board of former and current CIOs including Jagdeep Bachher (University of California), Robin Diamonte (UTC), Greg Williamson (American Red Cross), Carrie Thome (WARF), and Brian Pellegrino (UPS). The CIO Industry Innovation Awards are split into two general categories: asset management/servicing and asset owners. With input from The CIO magazine's Awards Advisory Board, as well as surveys and data where applicable, the CIO editorial team makes the final decisions as to finalists and eventual winners. Finalists were announced on September 12, 2016 and Pantheon was shortlisted in the Real Assets and Private Equity categories. This award is not indicative of Pantheon's past or future performance.

END

#####

For more information, go to www.pantheon.com.

Contact Pantheon:

Amanda McCrystal, Principal, Global Head of Marketing and Communications

Tel: +44 20 3356 1718

Email: amanda.mccrystal@pantheon.com

Notes to Editors

PANTHEON

Pantheon Ventures (UK) LLP together with its affiliates (“Pantheon”) manages or advises funds and clients investing globally in private equity, infrastructure and real assets. Founded over 30 years ago, Pantheon has developed an established reputation in the global private markets and has been investing in the global private equity secondaries market since 1988. Our investment solutions include customized separate account programs, regional primary fund programs, secondaries, co-investment, infrastructure and real assets programs which we manage on behalf of over 380 institutional clients.

As at June 30th, 2016 Pantheon had \$34.2 billion assets under management* and currently employs 222 professionals, including 68 investment professionals, located across our offices including London, San Francisco, New York, Hong Kong, Seoul and Bogotá. Pantheon is owned by Affiliated Managers Group Inc (“AMG”), alongside senior members of the Pantheon team. AMG is an NYSE-listed asset management company with equity investments in leading boutique investment management firms. * This figure includes assets subject to discretionary or non-discretionary management, advice or those limited to a reporting function.

This press release is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent registration or an exemption from registration.