

## Pantheon Shortlisted for Five Industry Awards

We are delighted to have been shortlisted in five categories in the Institutional Asset Management Awards 2017. Winners will be announced at a ceremony in New York on November 15<sup>th</sup>, 2017.

We are shortlisted in both the Large Plan and Sub-\$1 billion Plans Most Innovative Manager categories, in the Large Plan Top ESG Manager, Top Private Equity Fund Manager and Top Real Asset Manager categories. Doug Keller, Pantheon Head of Private Wealth, will represent us at the Awards Dinner in New York. We extend our congratulations to all of our fellow finalists.

“I am extremely humbled that Pantheon’s commitment to delivering excellence to our global clients, to responsible investment, to driving our business forward into new markets and to being responsive to our clients’ requirements for enhanced flexibility in their private markets programs has been recognized in this way,” commented Paul Ward, Pantheon’s Managing Partner.

## Ends

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## Important Notices

These awards may not represent investor experience with Pantheon or Pantheon’s Funds or services, nor do they constitute a recommendation of Pantheon or its services. These awards are based on surveys that are not limited to investors in Pantheon Funds and have not included all of Pantheon’s investors. The description of each award and the selection methodologies of each award are subjective and will vary. These awards are not indicative of past or future performance. Past performance is not indicative of future results. Future returns are not guaranteed and a loss of principal may occur.

**Please visit the Institutional Asset Management Awards 2017 [website](#) for further information about the shortlisted firms, the Awards ceremony and judging process.** The Institutional Asset Management Awards 2017 will recognize the top performing institutional managers and consultants as nominated and judged by a panel of Foundations & Endowments and Fund Intelligence Group’s mandate dataservice, FundMAP. The awards

were free to enter and provided criteria for each category(ies), which explained what the judging panel would be looking for when they considered the entries and select the final winners.

### **Most Innovative Manager**

This category is designed to reward managers that have shown growth and innovation over the course of the last 12 months in serving the needs of foundations and endowments. Two awards will be handed out by two separate panels of foundation & endowment (FE) judges; one comprised of representatives of FEs with over \$1bn in assets, and another comprised of FEs with under \$1bn in assets.

### **Top ESG Manager**

This category is designed to reward managers that have assisted their foundation and endowment clients in meeting their ESG goals. Two awards will be handed out by two separate panels of FE judges; one comprised of representatives of FEs with over \$1bn in assets, and another comprised of FEs with under \$1bn in assets.

### **Top Private Equity Fund Manager**

This category is designed to reward managers that have demonstrated growth and innovation in the private equity space over the past 12 months as judged by foundation and endowment clients. Two awards will be handed out by two separate panels of FE judges: The first, will be comprised of representatives of FEs with over \$1bn in assets that will reward the best private equity manager. The second panel will be comprised of FEs with under \$1bn in assets that will reward the best fund of funds manager.

### **Top Real Asset Manager**

This award is designed to reward managers in the burgeoning real assets space. Success in this category depends on a mixture of meeting client demands and demonstrated new thinking over the past one year. A single panel of foundation and endowment representatives will recognize the top real asset manager.

### **The Judging Process**

The judging process is rigorous and thorough to ensure that all the entries receive full consideration and that the true winners are chosen.

Judges will take part in a judging conference call, where the winners will be decided. One expert per category will be asked to summarize the judges' comments and provide any additional input as required.

Judges have discretionary power to move submissions into alternative categories that they think may be more suitable.

All judges are required to sign a disclaimer form to keep information about entries and the final winners confidential.

### **The Judging Panel**

The judges are carefully selected for their wealth of experience and expertise, as well as their absence of conflicts of interest. The list of judges will be announced shortly, and published on [this page](#).

Winners of the institutional asset management awards will be determined by votes from a selection of CIOs of foundations and endowments, as well as with input from the editorial teams of Money Management Report and Foundation & Endowment Report. Criteria will include information submitted with entries as well as direct experience with the manager, industry reputation and past performance.

Judges do not judge any categories that their company has been entered in and are obliged to declare that they have no conflicts of interest prior to judging.

### **Notes to Editors**

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### **About Pantheon**

Pantheon Group\* ("Pantheon") is a leading global private equity, infrastructure and real assets fund investor that invests on behalf of over 450 investors, including public and private pension plans, insurance companies, endowments and foundations. Founded in 1982, Pantheon has developed an established reputation in primary and secondary private asset solutions across all stages and geographies. Our investment solutions include customized separate account programs, regional primary fund programs, secondaries, co-investment, infrastructure and real assets programs. Pantheon has 35 years' experience of investing in private markets, and has offered Private Equity solutions for the U.S. defined contribution and private wealth markets since 2014.

As at March 31st, 2017 Pantheon had \$36.6 billion assets under management\*\* and we currently have 227 employees located across our offices in London, San Francisco, New York, Hong Kong, Seoul\*\*\* and Bogotá\*\*\*. Our employees include 71 investment professionals.

Pantheon is majority-owned by Affiliated Managers Group Inc. ("AMG"), alongside senior members of the Pantheon team. AMG is a NYSE-listed global asset management company with equity investments in leading boutique investment management firms. The ownership structure, with Pantheon management owning a meaningful share of the equity in the business, provides a framework for long-term succession and enables Pantheon management to continue to direct the firm's day-to-day operations.



\* Pantheon Group refers to the subsidiaries and subsidiary undertakings of Pantheon Ventures Inc. and AMG Plymouth UK Holdings Limited and includes operating entities principally based in the US (San Francisco and New York), UK (London), Hong Kong and Guernsey. Pantheon Ventures Inc. and Pantheon Ventures (US) LP are registered as investment advisors with the U.S. Securities and Exchange Commission ("SEC"); Pantheon Securities, LLC. is a broker dealer registered with the SEC and is a member of the Financial Industry Regulatory Authority ("FINRA"). Pantheon Ventures (UK) LLP is authorised and regulated by the Financial Conduct Authority ("FCA") in the United Kingdom. Pantheon Ventures (HK) LLP is regulated by the Securities and Futures Commission in Hong Kong. Pantheon Ventures (Guernsey) Ltd and a number of other Pantheon entities incorporated in Guernsey are regulated by the Guernsey Financial Services Commission.

\*\* This figure includes assets subject to discretionary or non-discretionary management, advice or those limited to a reporting function.

\*\*\* Please note that the Bogotá office is a representative office of Pantheon Ventures (US) LP ("PV US") and a Korean subsidiary of PV US has opened the office in Seoul. These offices do not provide investment advisory services.

This press release is not an offer of securities for sale. Securities may not be offered or sold in the United States absent registration or an exemption from registration.