

Pantheon Wins Best Secondaries House and Best Private Equity Management Firm 2018 Awards



Pantheon is delighted to have been recognized as Best Secondaries House and Best Private Equity Management Firm at yesterday's Private Equity Wire Awards 2018, as voted by PEW's readers - industry participants, including institutional and high net worth investors as well as managers and other industry professionals at fund administrators, prime brokers, custodians and advisers.

This is a particularly significant year in which to receive Best Secondaries House as 2018 marks the 30th anniversary of Pantheon's first private equity secondaries transaction.

"What a wonderful way for us to enter our 30th anniversary year", commented Rudy Scarpa, Partner and Co-Head of Private Equity Secondaries. "Private Equity Wire has been around for a decade - not quite as long as us - but has become part of the private equity universe accordingly. We are proud and honoured to be recognized by so many of its readers."

These awards are not an endorsement of any type of investment offered by Pantheon and are not being used to distinguish Pantheon from competitors or to imply a higher degree of sophistication, expertise or success than other private equity firms. Please see Pantheon's Award Methodologies section on Pantheon's Website www.Pantheon.com for details regarding each award mentioned above.

Notes to Editors

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About Pantheon

Pantheon Group* ("Pantheon") is a leading global private equity, infrastructure and real assets fund investor that invests on behalf of over 475 investors, including public and private pension plans, insurance companies, endowments and foundations. Founded in 1982, Pantheon has developed an established reputation in primary, co-investment and secondary private asset solutions across all stages and geographies. Our investment solutions include customized separate account programs, regional primary fund programs, secondaries, co-investment, infrastructure and real assets programs. Pantheon has 35 years' experience of investing in private markets, and has offered Private Equity solutions for the U.S. defined contribution and private wealth markets since 2014.

As at September 30th, 2017 Pantheon had \$37.3 billion assets under management** and we currently have 245 employees located across our offices in London, San Francisco, New York, Hong Kong, Seoul*** and Bogotá***. Our employees include 76 investment professionals.

Pantheon is majority-owned by Affiliated Managers Group Inc. ("AMG"), alongside senior members of the Pantheon team. AMG is a NYSE-listed global asset management company with equity investments in leading boutique investment management firms. The ownership structure, with Pantheon management owning a meaningful share of the equity in the business, provides a framework for long-term succession and enables Pantheon management to continue to direct the firm's day-to-day operations.

* Pantheon Group refers to the subsidiaries and subsidiary undertakings of Pantheon Ventures Inc. and AMG Plymouth UK Holdings Limited and includes operating entities principally based in the US (San Francisco and New York), UK (London), Hong Kong and Guernsey. Pantheon Ventures Inc. and Pantheon Ventures (US) LP are registered as investment advisors with the U.S. Securities and Exchange Commission ("SEC"); Pantheon Securities, LLC. is a broker dealer registered with the SEC and is a member of the Financial Industry Regulatory Authority ("FINRA"). Pantheon Ventures (UK) LLP is authorised and regulated by the Financial Conduct Authority ("FCA") in the United Kingdom. Pantheon Ventures (HK) LLP is regulated by the Securities and Futures Commission in Hong Kong. Pantheon Ventures (Guernsey) Ltd and a number of other Pantheon entities incorporated in Guernsey are regulated by the Guernsey Financial Services Commission.

** This figure includes assets subject to discretionary or non-discretionary management, advice or those limited to a reporting function.

*** Please note that the Bogotá office is a representative office of Pantheon Ventures (US) LP ("PV US") and a Korean subsidiary of PV US has opened the office in Seoul. These offices do not provide investment advisory services.

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