

AMG AMG Pantheon Credit Solutions Fund - Portfolio Holdings as of February 28, 2026

Name	Market Value (\$)
BlackRock Direct Lending Fund 2025-C, L.P.	\$102,531,385
Crescent Mezzanine Partners VII CV LP	\$93,700,597
Audax Senior Loan Fund I	\$70,337,818
Blue Owl First Lien Fund LP	\$49,230,794
Silver Point Specialty Credit Fund Management, LLC	\$42,033,384
BSP Debt Fund IV CV L.P.	\$41,687,849
MGG SF Evergreen Fund (Cayman) LP	\$40,095,283
Tree Line Direct Lending II, LP	\$32,289,610
Shamrock Capital Emerald Fund, L.P.	\$30,438,002
Stone Point Credit Corporation	\$28,967,819
Fortress Lending Fund III (B) L.P.	\$27,806,240
FTAI AIRCRAFT LEASING OFFSHORE SPV (2025) L.P.	\$24,939,979
TPG Twin Brook DLI Continuation Fund I, L.P.	\$23,253,214
CVC Credit Partners European Direct Lending Feeder Fund III (DL) SCSp	\$20,602,056
Guggenheim Private Debt Aggregation - A Feeder, L.P.	\$19,218,273
i80 Group Asset Based Finance B LP	\$18,551,248
DAZN Limited	\$17,666,453
Eagle Point Defensive Income Fund II US LP	\$15,812,633
BioPharma Credit Investments V LP	\$14,659,476
Fortress Lending Fund II (D) LP	\$14,252,163
Roman New Bidco Limited	\$13,238,669
Permira Credit Solutions IV Master Euro SCSp	\$11,083,241
Gallatin Point Capital Partners II LP	\$10,289,849
European Asset Value Offshore Fund II, L.P.	\$8,938,008
European Middle Market Private Debt Fund I SCSp	\$8,890,681
VPC Asset Backed Opportunistic Credit Fund (Levered), L.P.	\$8,553,196
CF BYD INVESTORS LP	\$8,456,910
Matobo Rock S.à r.l.	\$7,776,992
VPC Asset Backed Opportunistic Credit Fund (Levered) II, L.P.	\$7,525,949
CVC Private Credit Fund S.A. SICAV - CVC-CRED European Private Credit	\$7,241,003
CVC Credit Partners EU DL II Co-Invest Fund SCSp	\$6,941,908
Transcendia Holdings, Inc.	\$6,660,841
Raven Evergreen Credit Fund II LP	\$6,409,347
MV Subordinated V Master SCSp	\$6,371,138
Permira Credit Solutions V Senior GBP SCSp	\$6,324,087
Fortress Credit Opportunities Fund VI (G) L.P.	\$6,250,523
Fortress Lending Fund I (A) LP	\$5,731,828
Eagle Point Defensive Income Fund US LP	\$5,585,308
Sequoia Financial Group, LLC	\$5,204,887
Permira Credit Solutions IV Senior GBP SCSp	\$5,076,524
Linden Structured Capital Fund[-A] LP	\$4,788,039
CVC Credit Partners European Direct Lending Fund III (Coinvest-DL) SCSp	\$4,475,702
Atalaya A4 (Cayman) LP	\$4,156,357
Silver Point Specialty Credit Fund II, L.P.	\$4,061,942
WildBrain Ltd.	\$4,028,868
PurFoods, LLC	\$3,934,428
MV Subordinated IV Feeder SCSP	\$3,763,793
The Värde Dislocation Fund (Offshore), L.P.	\$3,177,581
AIS Holdco, LLC	\$3,101,813
Permira Credit Solutions II Master L.P. 1	\$3,070,688
Park Square Capital Credit Opportunities III (USD), L.P.	\$2,768,288
Everberg Capital Partners II, L.P.	\$2,615,456
BSP Levered US SOF III (Senior Secured Opportunities) Fund L.P.	\$2,528,751
Blue Owl Technology Finance Corp.	\$2,417,499
Apollo European Principal Finance Fund IV (Dollar A), L.P.	\$2,368,769
Atlantic Park Strategic Capital Fund II, L.P.	\$2,364,267
Falcon Strategic Partners V (Cayman 2), LP	\$2,279,082
Crestline Specialty Lending III, L.P.	\$1,941,065
Ares Private Credit Solutions, L.P.	\$1,908,641
Thoma Bravo Credit Fund III, L.P.	\$1,758,939
Falcon Strategic Partners IV (Cayman), LP	\$1,282,016
Apollo European Principal Finance Fund III (Euro B), L.P.	\$1,225,716

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Blue Owl Asset Income Fund Evergreen LP	\$1,193,430
The Värde CRE Lending Fund, L.P.	\$1,159,188
Fortress Credit Opportunities Fund IV (D) L.P.	\$968,086
Roman New Bidco – Capex Facility	\$776,634
Permira Credit Solutions III Master Euro, L.P.	\$743,979
North Haven Credit Partners II Offshore Feeder L.P.	\$698,348
Mezzanine Partners III, L.P.	\$680,929
Permira Strategic Opportunities SCSp	\$644,750
Warburg Pincus Capital Solutions Founders Fund (Cayman), L.P.	\$537,368
BSP Energy AIV Feeder, LP	\$328,731
WildBrain Ltd. - Revolving Credit Facility	\$283,494
Clearlake Credite Europe Subordinated Debt VI Feeder 3 (USD) SCSp	\$248,979
Apollo European Principal Finance Fund II (Euro B), L.P.	\$175,405
Davidson Kempner Long-Term Distressed Opportunities International III LP	\$140,971
Fortress Credit Opportunities Fund III (D) L.P.	\$117,721
Apollo European Principal Finance Fund (Feeder), L.P.	\$8,487
Dreyfus Instl Preferred Govt Money Market Fund	\$53,902,278
Other Assets and Liabilities	(\$24,979,143)
	<u>\$982,272,495</u>

Disclosure: Mention of a specific security should not be considered a recommendation to buy or a solicitation to sell that security. Holdings listed are as of the date of publication and are subject to change. Investors should carefully consider the Fund's investment objectives, risks, charges and expenses before investing. For this and other information, please call 800-548-4539 or visit wealth.amg.com/resources/order-literature/ for a free prospectus. Read it carefully before investing or sending money.

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